

Plooto

Automate your payments today

Consolidate your tech stack, minimize non-billable time, and scale your practice with AP/AR Automation.

Payables		
ACME Inc.	Approved	\$5,100
Big Supply Co.	Approved	\$2,160
Empire LLC	Approved	

New Payable

Receivables		
ACME Inc.	Approved	\$5,100
Big Supply Co.	Scheduled	\$1,344
Empire LLC	Pending	\$2,716

Automation

Automate client account receivables and account payables and simplify the payments process.

Consolidation

Provide your clients with an all-in-one platform for their accounts payable and accounts receivable needs.

Reconciliation

Easily reconcile your clients' accounts with automatic reconciliation to QuickBooks, Xero, or NetSuite.

About Plooto

Scale faster with Plooto's payment automation platform.

Founded in Toronto, Plooto helps small-to-midsize businesses and their accounting firms optimize cashflow management from one streamlined platform. Spend less time on payments, and more time on growing your business.



Saving
15 hrs /mo



Saving
\$2,500+ /mo

Incorporated

2015

Customers

10,000+

Accounting Firms

400+

Payment Methods Plooto Offers

Pay with

Domestic transactions, International payments, Cheques, CRA payments, Direct deposit, Email money transfer, and Plooto Instant (CAD/USD)

Get paid with

Domestic transactions, International payments, Pre-authorized debit



For me, Plooto is the easiest, best integrated, most seamless way to pay customers direct through your accounting software.

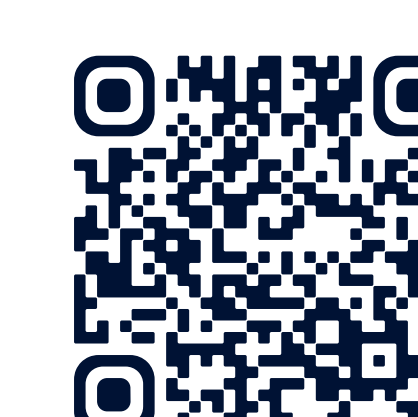
Frank Furman

Co-founder & CGO at Padsplit

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plooto.com

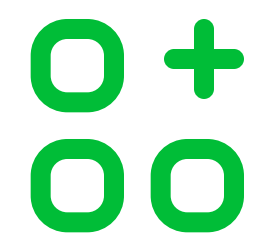


Scan to book a demo

Plooto

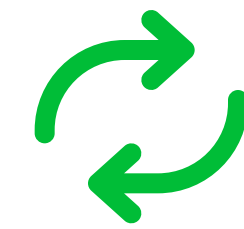
Why Plooto?

Plooto's cloud-based platform lets you automate payments, approvals, receivables, and invoice management in one place. Integrating with leading accounting software like QuickBooks Online, Xero, and NetSuite, you'll never have to manually reconcile your books again.



Integrations

Eliminate data entry errors with a two-way sync with your accounting software and create more accurate books by automatically reconciling with Quickbooks, Xero, or NetSuite.



Automation

Save up to 70% of your non-billable time by automating your clients' account payables and account receivables.



Approval Rules

Use payment approval rules to securely send payments to the right person at the right time and automate your client's workflows.



Dedicated Product Adoption Team

Our Product Specialists provide onboarding, one-on-one guided demos, webinars, and group training for your firm as you scale your business.

Go

\$9

/month

Everything you need to start automating payments

Automatic two-way sync with



- ✓ Streamline invoice processing with Plooto Capture (OCR)
- ✓ Set basic approval workflows with 1 approver
- ✓ Work with 1 accountant user
- ✓ Conduct 5 domestic transactions per month (\$1 each)
- ✓ Send international payments with competitive exchange rates
- ✓ Accept payments with Pre-Authorized Debits (PAD) and credit card

Grow

\$32

/month

Scale up your finance operations with custom payment workflows

Automatic two-way sync with



- ✓ Streamline invoice processing with Plooto Capture (OCR)
- ✓ Set custom approval workflows with unlimited approvers
- ✓ Work with unlimited accountant users
- ✓ Conduct unlimited domestic transactions per month (\$0.5 each)
- ✓ Send international payments with competitive exchange rates
- ✓ Accept payments with Pre-Authorized Debits (PAD) and credit card

+ Add-on unlimited domestic transactions (\$27/mo)

Pro

\$499

/month

Gain complete control over your complex payment operations

Automatic two-way sync with



Full platform access, plus

- ✓ Implement dual controls on user actions
- ✓ Manage user access with single sign-on (SSO)
- ✓ Access priority customer support

Coming soon

- Invoice approvals
- Multi-level approvals
- Multi-step approvals
- Departmental approvals

+ Add-on unlimited domestic transactions (\$59/mo)

With Plooto, you can offer your clients up to a 20% discount on our Grow and Pro plans. To learn more about Plooto, our pricing, and how Plooto can help you and your clients scale faster, reach out to our Adoption team!

1. If you have at least five clients onboarded with Plooto, you can offer your clients our \$9 Go plan.

