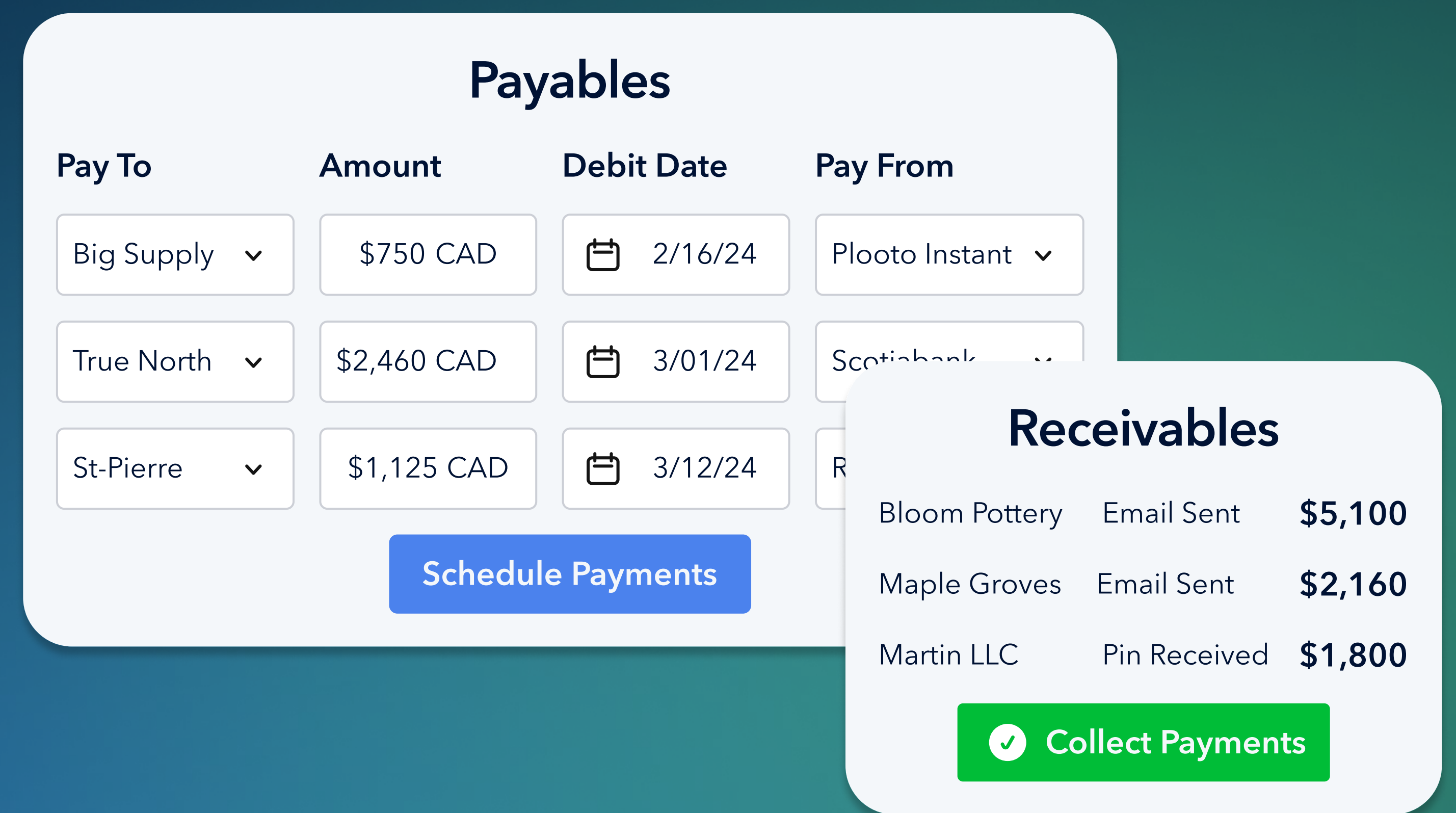


Plotoo

Automating payments means time saved for everyone


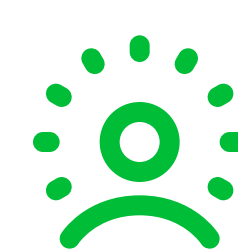
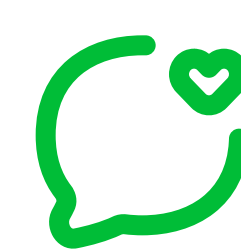
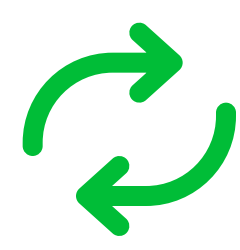

Plotoo's payment automation platform helps accounting firms and their clients manage their AP and AR all in one place.







Expand your services with Plotoo


Plotoo's cloud-based platform lets you automate invoice entry, payables, receivables, and approval workflows in one place. Integrations with leading accounting software like QuickBooks Online and Desktop, Xero, and NetSuite, mean you'll never have to manually reconcile your clients' books again.

Why accountants and bookkeepers love Plotoo

-  **Time savings**
Automate non-billable activities and save time that you can spend on growth.
-  **Professionalize and expand**
Be your client's one-stop shop with a competitive, full-service offering.
-  **A personal relationship**
Our customer success managers provide hands-on guidance and training as you onboard your clients.
-  **Error elimination**
Two-way sync eliminates errors and increases accuracy, while protecting your reputation.
-  **Risk reduction**
Approval rules and audit trails ensure payments aren't completed without client approval.


Why your clients will love Plotoo, too


-  **Cash flow confidence**
Post-dating payments and real-time tracking allows you to easily maximize their cash flow.
-  **Focus on what matters**
Safely delegating payments without sharing banking credentials means more time focused on growth.
-  **Secure payment practices**
Securely manage vendor and customer banking information (no more spreadsheets, no more void cheques).
-  **Easy onboarding**
Get up to speed on their cash flow through an intuitive, easy-to-use experience.



Varun Sehgal
Partner at Think Accounting

"For any business with a recurring fee model, Plotoo is a no brainer. It eliminates paper, smooths out cash flow, reduces AR headache, and so much more. For modern businesses running in the cloud, Plotoo is a must!"

 **15 hrs** saved / month

 **\$2,500** saved / month



Plooto

 **10K+**
Customers

 **800+**
Accounting firms

 **2.4m+**
Transactions annually

 ISO 27001
certified

 Microsoft Azure
for all data hosting

1001 TDS and SSL
data encryption

 2FA: Two-Factor
Authentication

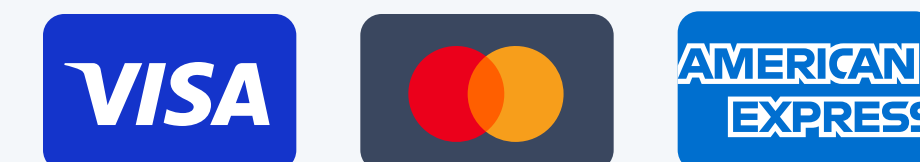
Pay with

ACH/EFT/Cheques for Domestic or Cross-Border transactions within the US, Wires for International payments, and Commercial Credit Card. Plooto Instant exists for CAD/USD transfers to accelerate payment timelines.



Get paid with

ACH/EFT for Domestic Transactions or Cross-Border transactions within the US, Credit Card for Domestic or International payments. Recurring and Pre-Authorized Debit Agreements options are available for all receivable methods.



Choose the **right solution** for you and your clients

Go
\$9

per client / month

Everything you need to start
automating payments

Plan available when you have
3+ clients subscribed to our Grow plan

Automatic two-way sync with



- ✓ Streamline invoice processing with Plooto Capture (OCR)
- ✓ Set basic approval workflows with 1 approver
- ✓ Collaborate with 1 accountant user
- ✓ Conduct up to 5 domestic transactions per month
- ✓ Send international payments with competitive exchange rates
- ✓ Accept payments with Pre-Authorized Debits (PAD) and credit card
- ✓ Connect and transact from 1 bank account

Grow
\$32

per client / month

Scale up your finance operations with
custom payment workflows

Automatic two-way sync with



All features of the Go plan, plus:

- ✓ Set custom approval workflows with unlimited approvers
- ✓ Work with unlimited accountant users
- ✓ Conduct unlimited domestic transactions per month
- ✓ Connect and transact from an unlimited number of bank accounts

Pro

Let's chat

Custom pricing available

Gain complete control over your
complex payment operations

Automatic two-way sync with



Full platform access, plus:

- ✓ Implement dual controls on user actions
- ✓ Manage user access with single sign-on (SSO)
- ✓ Access priority customer support

Unlock special savings

- Receive **free Plooto subscription** by adding just 3 clients to Plooto
- Offer **up to a 20% discount on a Plooto subscription** to all your clients

Restrictions apply. Learn more by visiting plooto.com/pricing.

Learn more at plooto.com

